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James R. Griffin

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July 21, 2017

John K. Adler Director, Community Development Department Village of Wilmette 1200 Wilmette Avenue Wilmette, IL 60091

Re: Artis Senior Living Planned Unit Development

333-357 Ridge Road

**Pre-Application Meeting Documents** 

Dear Mr. Adler,

Artis Senior Living is pleased to present the enclosed materials in compliance with the Village of Wilmette Planned Unit Development pre-application meeting requirements.

Enclosed with this correspondence please find the following:

- Plat of survey for the subject property;
- Written description of the proposed planned unit development;
- Concept plans, including site plan and floor plans;
- List of proposed modifications sought pursuant to Section 20-6.5 of the Village Zoning Ordinance;
- Information concerning Artis Senior Living and list of similar projects.

Please let me know if you need additional information for the pre-application meeting. We look forward to working with you and the Village of Wilmette on this project.

Sincerely,

James R Griffin

cc: Jay Hicks

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#### Artis Senior Living Planned Unit Development 333-357 Ridge Road Wilmette, IL

#### Written Description of Proposed Planned Unit Development

Artis Senior Living proposes to redevelop the existing Will-Ridge Plaza located at 333-357 Ridge Road into a 64-unit assisted living memory care facility. Artis will demolish the existing shopping center and build a new facility.

The subject parcel is currently zoned NR (Neighborhood Retail) and contains 52,261 square feet.

The assisted living memory care facility is defined as a "Residential Care Facility" under the Village's Zoning Ordinance. Residential Care Facilities are permitted as a special use in the NR zoning district.

The proposed development is a single three-story building, which will be approximately 49 feet in height. The building will contain approximately 45,537 square feet of climate-controlled area, and will have an indoor first floor parking area of 19,221 square feet.

The vehicular and pedestrian entrances to the facility will be located on Ridge Road. There will be no access or entrance to the facility from Wilmette Avenue.

The first floor of the building will contain the lobby, offices, storage and other ancillary or supportive uses. There will be 45 parking spaces located at the ground level in the rear of the facility, and 10 spaces in the front of the facility, for a total of 55 parking spaces. Residents in the facility are unable to drive and are not permitted to leave the facility unescorted.

The second floor of the building will contain 32 residential units, with a common area lounge and other facilities, and a raised landscaped courtyard which will be directly accessible from the second floor.

The third floor of the building will contain another 32 memory care units, with a common area lounge and other resident facilities.

The residents of the units will be individuals suffering from Alzheimer's disease or related dementias who are unable to live on their own.

There is demand for assisted living and memory care facilities within the Village of Wilmette and surrounding areas, especially in areas located east of I-94.

Artis Senior Living previously held a community meeting on June 28, 2017. Artis publicized the meeting by mailing notice to property owners within 250 feet of the subject property. Approximately 20 nearby residents attended the community meeting, and reaction to the proposed development appeared positive.

#### Artis Senior Living Background Information and Similar Projects

Artis Senior Living, LLC, is a premier developer-owner-operator of assisted living residences.

Artis is a Bainum family-owned company. The Bainums have successfully started, grown and invested in businesses in health care, hospitality, storage, real estate development, multi-family housing, pharmacy, acute care hospitals, and sub-acute rehabilitation, and construction since 1944. Stewart Bainum, Sr. made initial investments in nursing home development and ownership in the late 1950's and early 1960's, which led to the formation of Manor Care, Inc. He also founded Choice Hotels International (NYSE: CHH). In 1998, after almost 40 years of control, the Bainum family sold their interest in Manor Care to HCR of Toledo, OH.

The Artis portfolio includes nine operating residences, located throughout the country: Great Falls, Virginia, Reading, Massachusetts, Huntingdon Valley, Pennsylvania, Boca Raton, Florida, Olney, Maryland, Evesham Township, New Jersey, Branford, Connecticut and Mason and Bridgetown, Ohio.

Artis has nine additional projects under construction, and more than 20 sites under contract and in various stages of planning and development.

Artis' portfolio includes projects currently under construction in Chicago (136 units), Bartlett (64 units) and Elmhurst (72 units).

Almost every Artis residence has a memory care focus and are dedicated entirely to serving seniors affected by Alzheimer's and other forms of dementia.

Jay Hicks, Senior Vice-President of Development, is the contact person for Artis' Wilmette project. Jay has over 25 years of experience in real estate development and planning in both the private and public sectors. His experience in senior health care and housing includes positions as Director of Development at Manor Care, Inc. and the Vice President of Development at Somerford Corp. Prior to Artis, Jay served as the Managing Director of Planning and Real Estate in the Bureau of Overseas Building Operations at the US Department of State. The remainder of his experience includes positions in real estate development in the Washington, D.C. area and as a municipal planner in Michigan and Virginia.

Jay Hicks jhicks@artissl.com Senior Vice-President of Development 1651 Old Meadow Road, Suite 100 McLean, Virginia 22102 571-376-6200

# Artis Senior Living Planned Unit Development 333-357 Ridge Road Wilmette, IL

#### **MODIFICATIONS REQUESTED PURSUANT TO SECTION 20-6.5**

The proposed Planned Unit Development requires approval of the following modifications from the NR Zoning District Regulations:

- 1. Height: Height of the building is 49 feet and 3 stories (NR Zoning District maximum height is 30 feet / 2.5 stories); and
- 2. FAR: FAR of the building is 1.35 (NR Zoning District maximum FAR is 1.0).

# Zoning | Wilmette, IL Pre-Application Requirements

#### (F) A list of similar projects by the applicant including:

- i. Project Name and Location
- ii. Brief Description of Overall Size
- iii. Square Footage of Each Use
- iv. Number of Residential Units

Residences in Operation			
(i)	(ii)	(iii)	(iv)
Mason, OH	1-story	30,187	64
Evesham, NJ	1-story	33,368	64
Boca Raton, FL	2-story	37,531	64
Branford, CT	1-story	33,368	64
Reading, MA	2-story	36,125	64
	1-story		
Huntingdon Valley, PA		33,556	72
Bridgetown, OH	1-story	30,543	64
Olney, MD	1-story	30,221	64
Great Falls, VA	1-story	32,000	60
<b>Residences Under Constructio</b>	n		
Chicago, IL	5-story	96,056	140
Davie, FL	1-story	34,710	72
Bethel Park, PA	1-story	33,736	72
Lemoyne, PA	1-story	30,543	64
Elmhurst, IL	1-story	33,735	72
Bartlett, IL	1-story	31,894	64
Princeton Junction, PA	2-story	37,081	64
Lower Makefield, PA	1-story	33,552	72
Brick, NJ	1-story	35,000	72
Residences in Development			13 3
Eatontown, NJ	TBD	TBD	72
Tarrytown, NY	TBD	TBD	72
Mayfield Village, OH	TBD	TBD	64
Stamford, CT	TBD	TBD	72
Louisville, KY	TBD	TBD	64
Wilmette, IL	TBD	TBD	64
Florham Park, NJ	TBD	TBD	72
Woodbury, MN	TBD	TBD	64

Somers, NY	TBD	TBD	72
Cold Spring Harbor, NY	TBD	TBD	64
Commack, NY	TBD	TBD	64
Potomac, MD	TBD	TBD	72
Metuchen, NJ	TBD	TBD	64
Lexington, MA	TBD	TBD	72
Lorton, VA	TBD	TBD	80
Briarcliff, NY	TBD	TBD	64
Chestnut Ridge, NY	TBD	TBD	64
Hastings, NY	TBD	TBD	64
Agoura Hills, CA	TBD	TBD	64
San Marcos, CA	TBD	TBD	64

#### v. Financing

Artis is a well-financed company. For each project, we use a combination of equity and debt (from a variety of sources) to finance our residences.

#### vi. Project Costs

Project costs vary widely based on the region of the county, the amount of site work, and the type of building.

#### vii. Project Construction Duration

For our completed projects, average construction duration is 12 months.

#### viii. Project Completion Dates

Mason, OH	February 10, 2015
Evesham, NJ	May, 24, 2016
Boca Raton, FL	March 21, 2016
Branford, CT	January 17, 2017
Reading, MA	February 6, 2017
Huntingdon	January 23, 2017
Valley, PA	
Bridgetown, OH	January 24, 2017
Olney, MD	October 30, 2014
Great Falls, VA	November 1, 2010

#### ix. Photographs or Renderings

See Exhibit I for photos of completed buildings

#### x. Marketing Materials

See Exhibit II for a sample of our marketing brochure, which is recreated using this template for each residence.

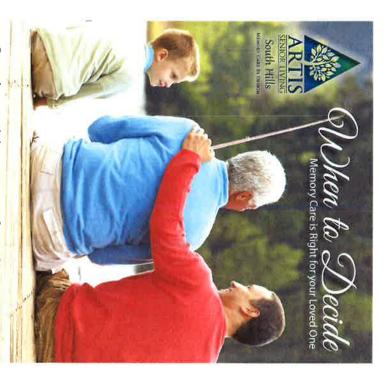


Here, living well means living a life that is engaged, active and fulfilled it's leading a life with purpose, meuning and eighnig It ineans focusing on our residents' capabilities and nurruning their continued zest for life. It's providing just the right amount of individualized care and support so they may live as independently as possible in our beautiful purpose-built community

schedule a tour and see why residents are happy to call Artis home. We would love to answeryour Please contact your local Artis Senior Living to questions, and listen to your concerns about residential memory care



Creating positive partnerships the Artis way



Creating positive partnerships the Artis way



# Haw to Decide

When Residential Memory Care Is Best for Your Loved One

Today, there are an increasing number of Americans who are doing their best to take care of a loved one living with Alzheimer's disease or another form of dementia. Being an ar-home caregiver can have its rewards, but it is also fraught with many physical and emotional challenges.

One of the most difficult challenges facing at-home caregivers is recognizing when the time has come to provide your loved one with 24/7 professional care. Experts tell us that while it can be a very difficult and highly emotional decision, it is important to keep your loved one's well-being and best interests as your top priority.

# SIX TIPS

To Help You Know When Residential Memory Care is Best

Here are some helpful questions to ask yourself to help you decide when it may be time for you to make the decision to have your loved one in hesidential Memory Care.

- Is your loved one with Alzheimer's becoming unsafe in their current home? Do they have difficulty climbing stairs, ioileting and bathing? Are they at risk of falling?
- Is the health of your loved one or your health as a caregiver at risk? Have symptoms of the disease progressed to the point where they are becoming very challenging for you to manage in the home (e.g. incontinence, dehydration, aggression, paranoia and wandering)?
- Are your loved one's care needs progressing beyond your physical abilities? Is your loved one becoming
  increasingly dependent on you for help with activities of daily living such as eating, dressing, baihing
  and tolicting?
- Are you becoming a stressed, uritable and impatient caregiver? Are you feeling depressed, hopeless
  and having trouble sleeping?
- Are you neglecting your work responsibilities, your family and yourself?
- Would the 24-hour professional care, security, support services and social interaction at a residential memory care community benefit your loved one with dementia?

By doing some self-assessment of your current situation with your loved one, you can make an objective decision about what is best for them – and ultimately for you. Remember, despite your love and best interitious as a caregiver, it is simply not possible to provide your loved one with the level of care and support they require in a home environment as their condition progresses.



The Mayo Clinic and other leading sources in the field of progressive cognitive decline agree that at some point a person with dementa will lequire more care and supervision than can be provided safely effectively and appropriately in the home fortunately, there are a variety of specialized resources available

that can help you to decide when the time is right for round the clock

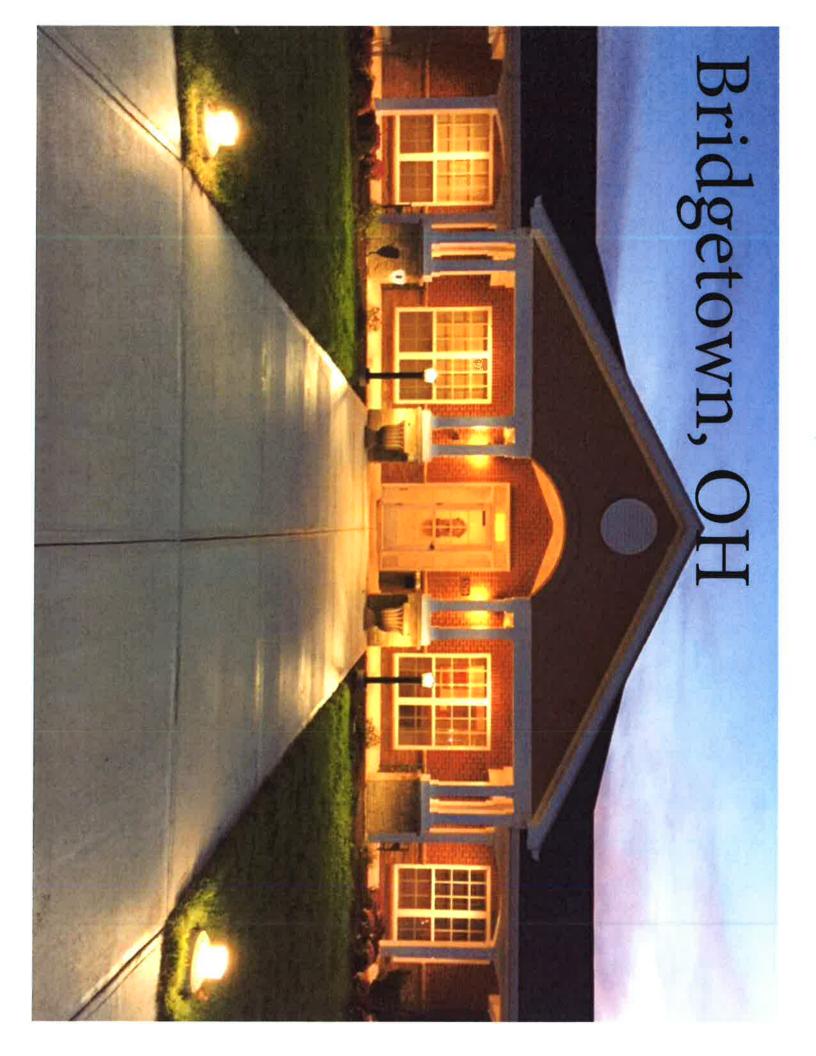
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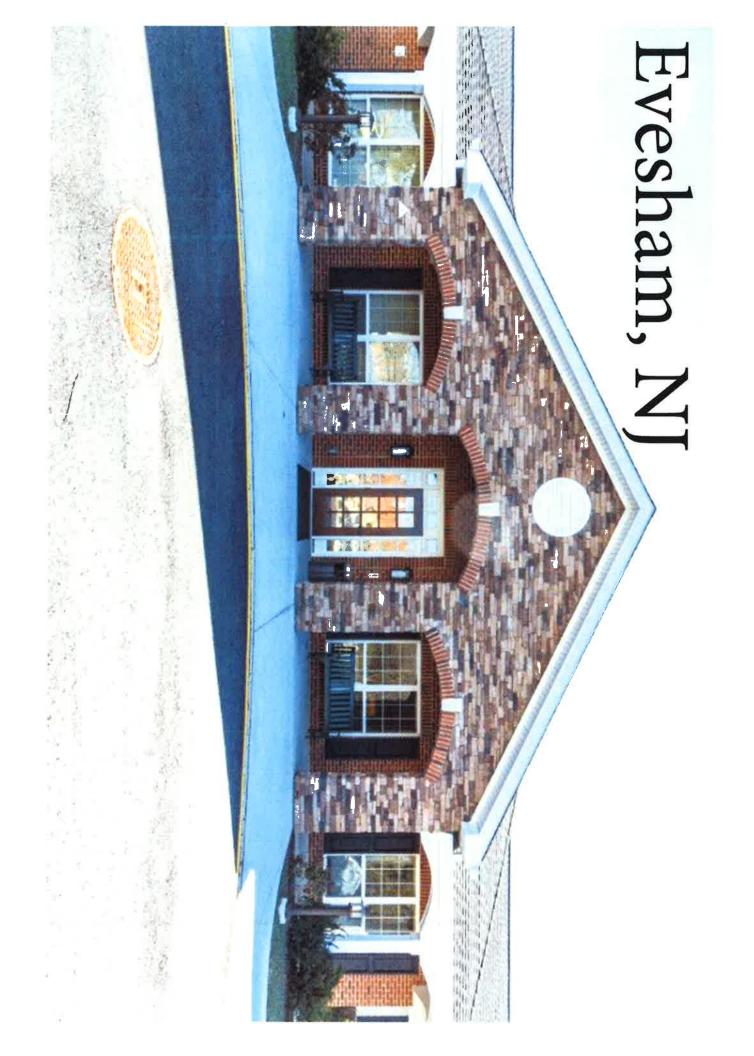
Therefore, it is very important to become as knowledgeable as possible about the disease and its progression as early in the process as possible. By understanding memory loss, you will be better prepared to know what lies ahead and in a better position to make the light decisions for your loved one's

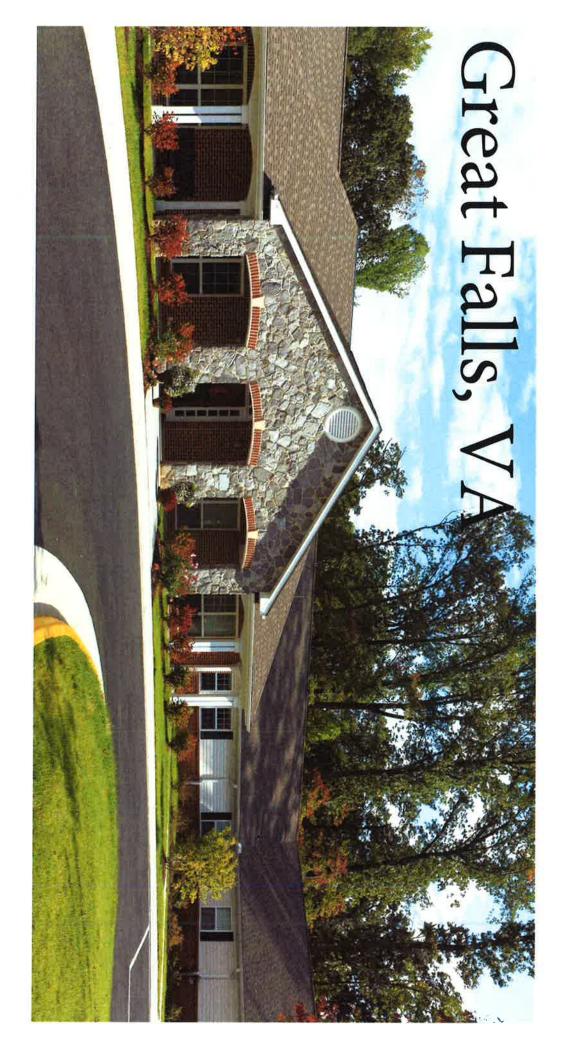
care and well-being

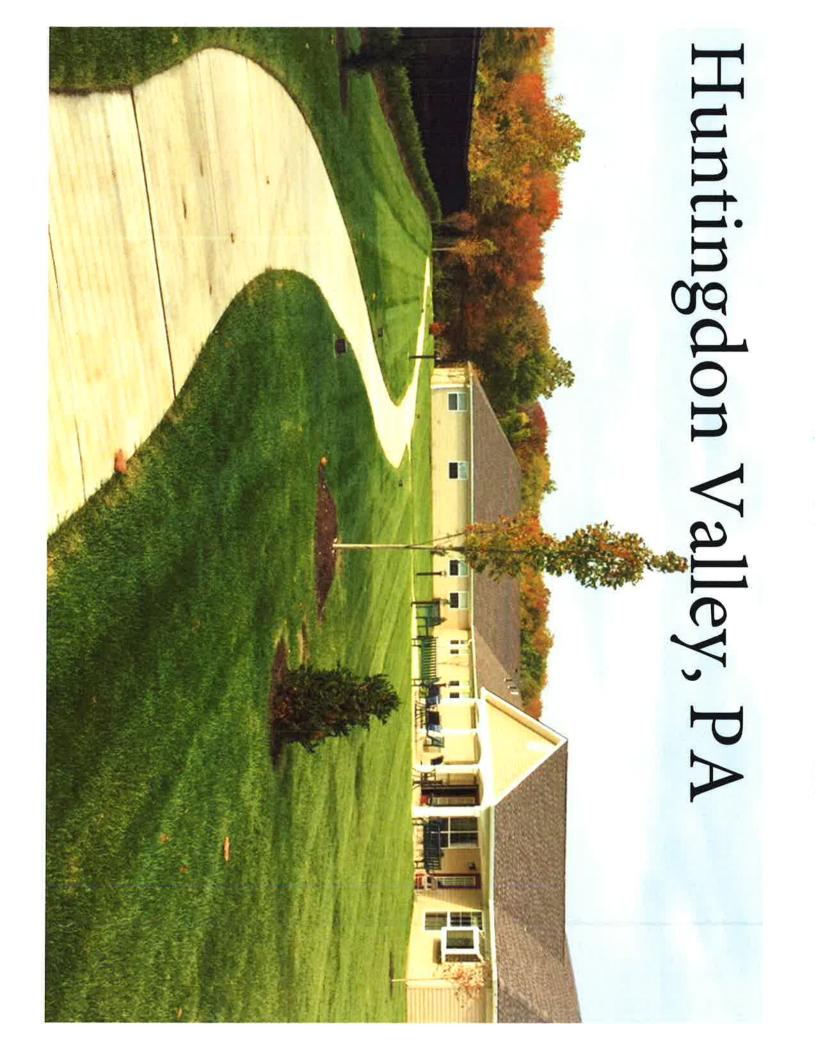


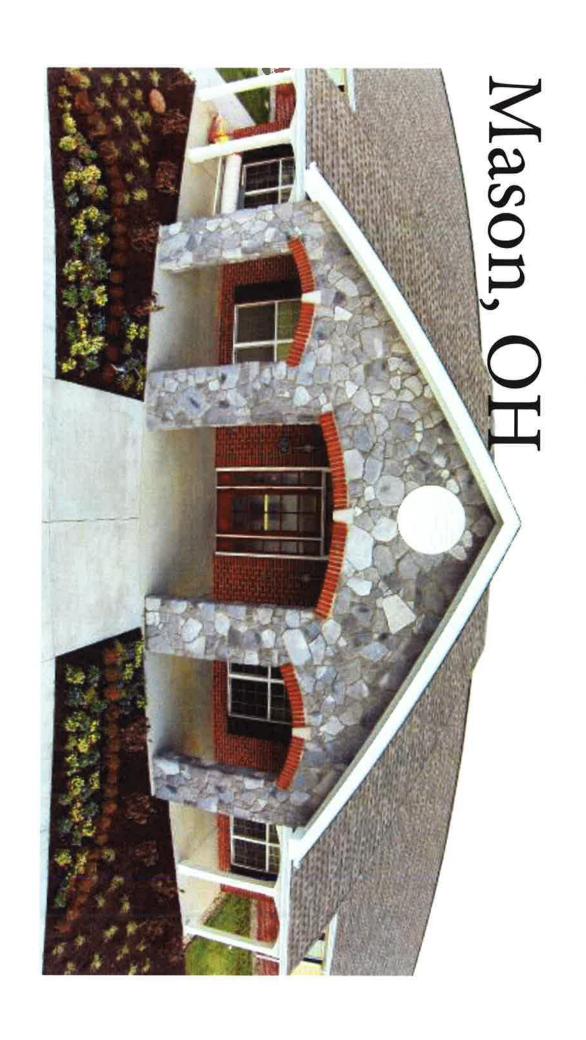
The heart of Artis is fueled by a passionate philosophy of the power of Positive Partnerships to optimize and customize Memory Care for EVERY resident.

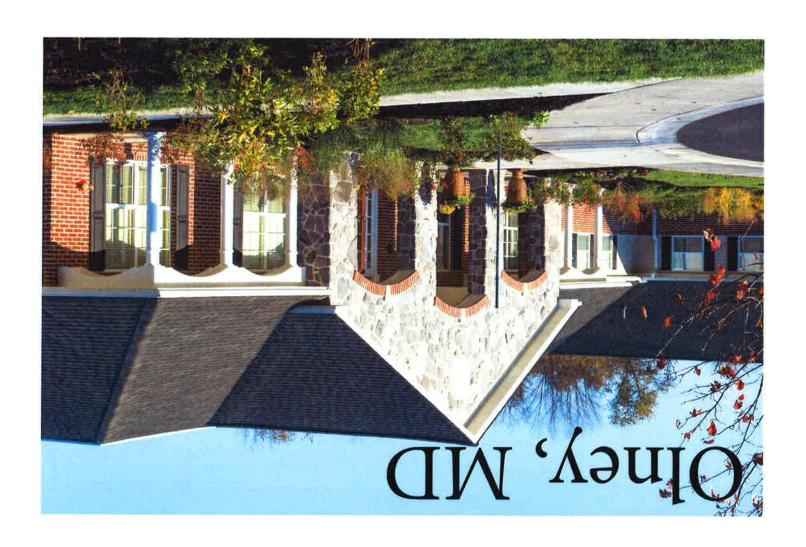


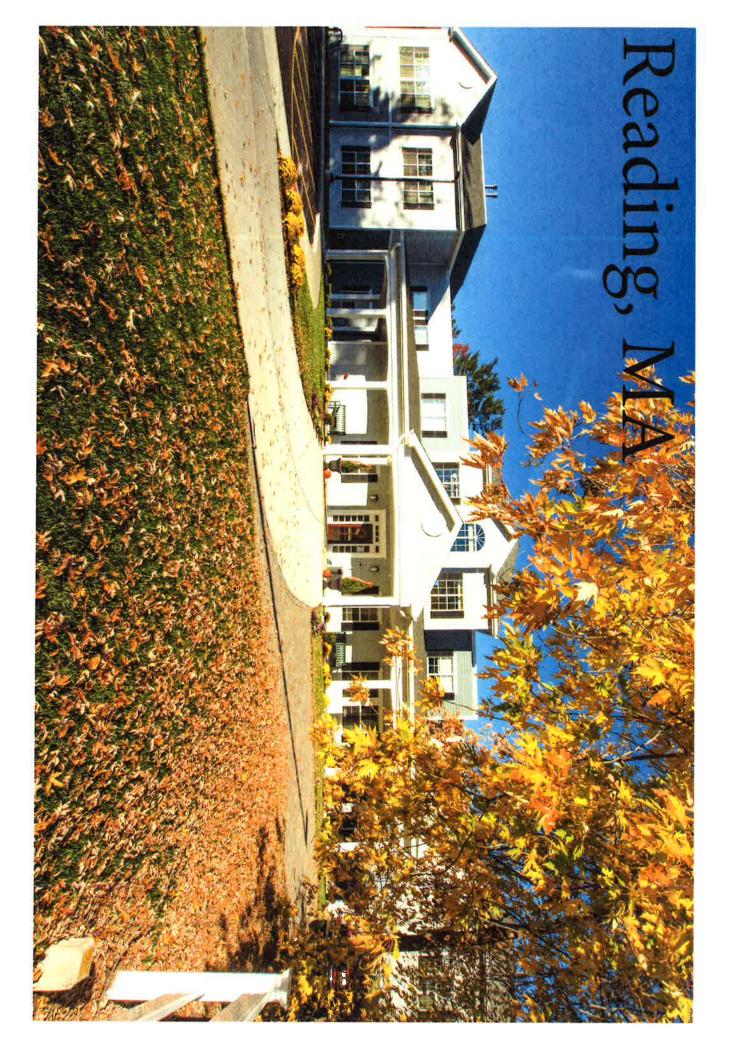


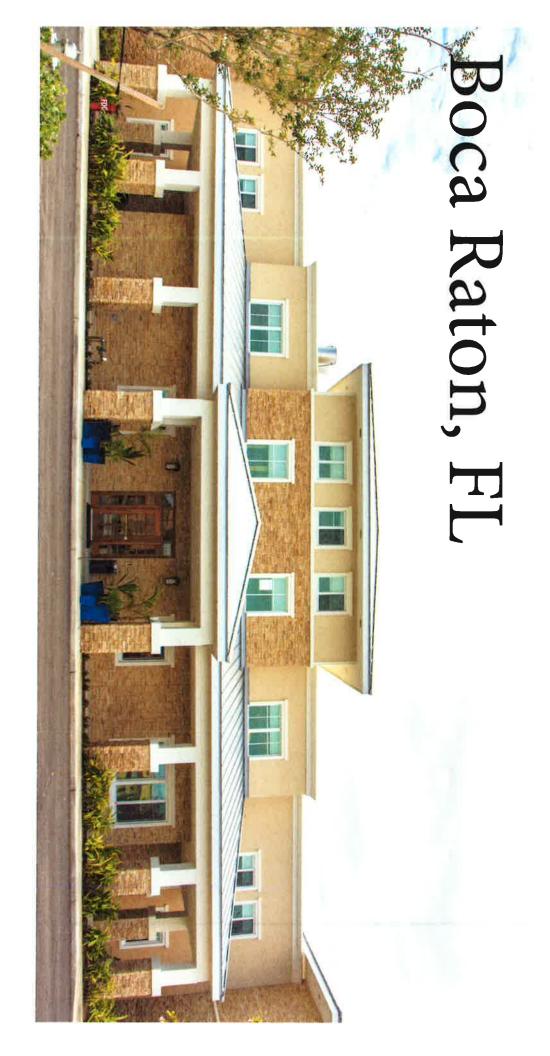






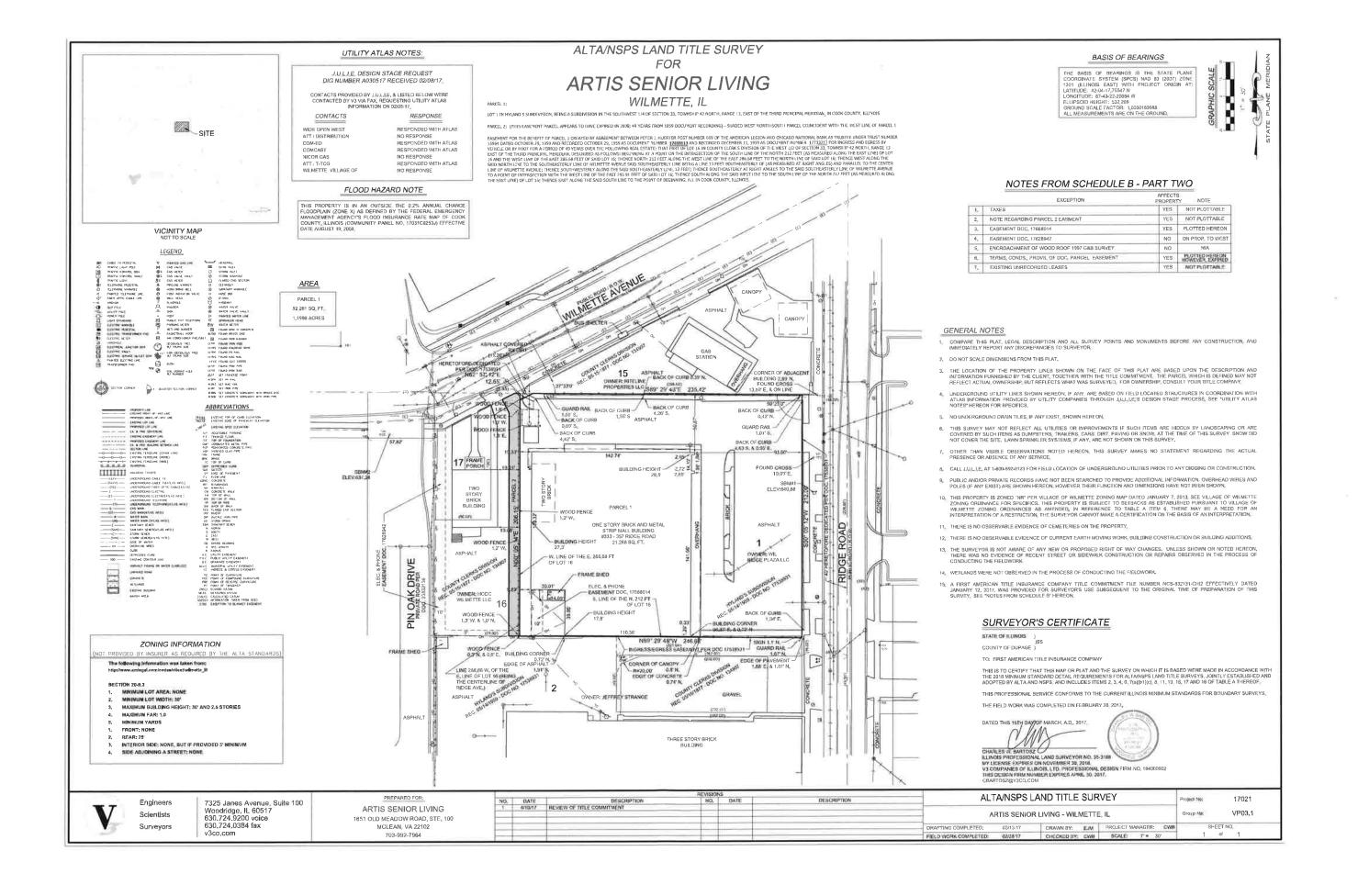


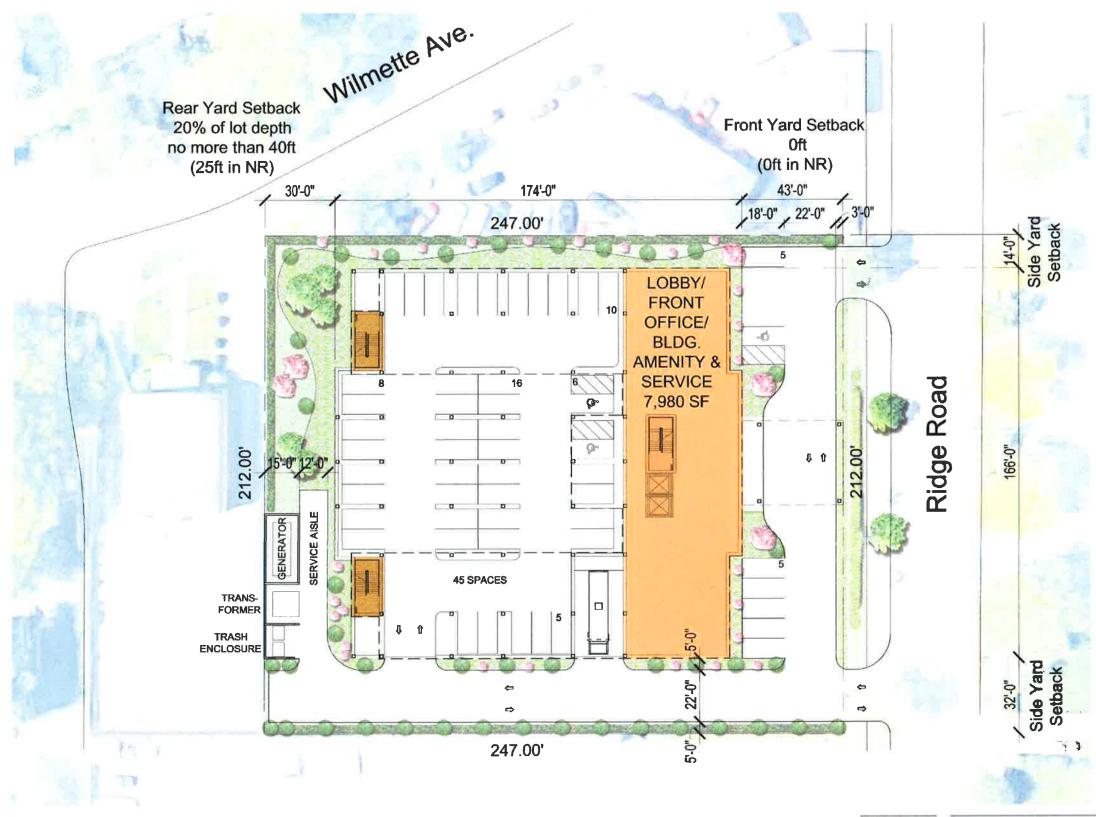




# Branford, CT



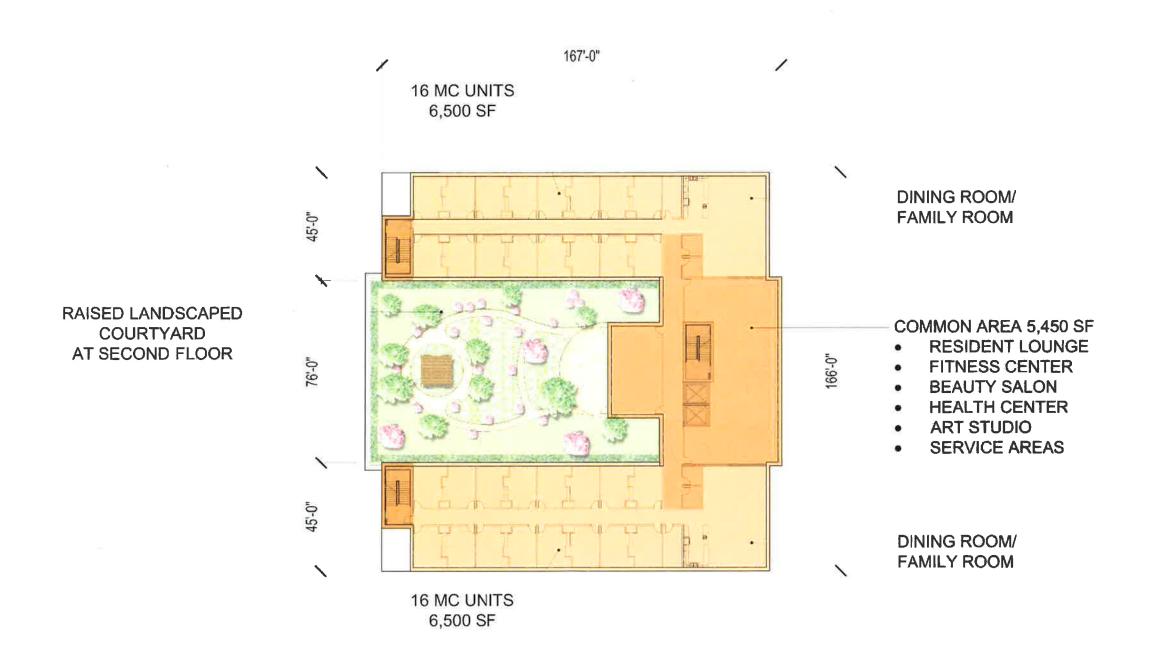












# 3. Second & Third Floor Plan







## **East Elevation**



## West Elevation





# 4. Elevations



## South Elevation



North Elevation



# 5. Elevations











# 7. View at Ridge Road/Southwest Corner







8. View at Wilmette Ave./Northwest Corner



